

carterfinancial
management

Date: June 1, 2016

Pay to the
Order of: University of Texas at Arlington fbo Umesh Bhandari \$ 6,000.00

Six Thousand Dollars and ^{no}/100 Dollars

For: Four-Year College Scholarship

Bill Carter
Authorized Signature

For Immediate Release

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**Carter Financial Management awards \$6,000 college scholarship
to Umesh Bhandari, student from Emmett J. Conrad High School in Dallas**

DALLAS, Aug. 10, 2016- [Carter Financial Management](#) (CFM) has named Umesh Bhandari, a newly graduated senior at Emmett J. Conrad High School in Dallas to receive a \$6,000 scholarship to attend The University of Texas-Arlington. Bhandari is the third recipient of a CFM student scholarship since 2014.

“This scholarship opens a door that I didn’t think would be possible for me and my family,” said Bhandari. “It means so much as a first step to achieving my career and life goals, and reminds me just how important it is to be involved at school, family and the community.” Bhandari attended Emmett J. Conrad High School, which is a part of the Dallas Independent School District.

Bhandari was chosen by the Carter Financial Management scholarship committee because of his personal passion and ambition to serve and lead others. For example, Bhandari excelled academically while also serving as a student leader and mentor, volunteering at Texas Health Resources and being active with the Army Junior Reserve Officer Training Corps, Texas Leadership Forum and Teen Leadership Council, among others.

“Umesh is an outstanding young man who is working tirelessly to achieve his goal of becoming a psychiatrist,” said Bill E. Carter, president of Carter Financial Management (CFM). “Every member of our scholarship committee, myself included, express admiration for this young man’s intensity, be it academics, helping support his family, serving the community or going to college. We’re proud to extend our support to Umesh and his family.”

Kathy Muldoon, partner and scholarship committee member, added that the committee was inspired by Umesh’s vision to open a hospital one day, possibly in his home country of Nepal. “He is focused, ambitious and has set many well-thought-out steps to turn this dream into a reality,” she said.

Carter Financial Management initiated its annual scholarship in 2014 to help students aspire, lead and pursue their educational dreams, regardless of income or other potential roadblocks.

It is designed to help set the course for aspiring college students. Every year, the CFM scholarship team reviews dozens of applicants and chooses one winner. Two other local students are scholarship recipients. They are:

- Jorge Rodriguez-Santana, the 2014 CFM scholarship winner, who is now a junior at Texas A&M.
- Rebecca Coy, the 2015 CFM scholarship winner, who is now a sophomore at The University of Texas.

About Carter Financial Management Inc.

Carter Financial Management is an independent firm based in Dallas where the crew of advisors provides client-centered wealth management services to affluent individuals, families and business owners. The team offers a true one-stop-shopping experience, with equal strengths in planning, implementation and management. Its advisors' relationship with Raymond James Financial Services allows the firm to provide the personalized service of a small boutique, coupled with the vast resources of a global firm. For more information, visit www.carterwealth.com or call 214-363-4200. For media inquiries, call Roy Miller at 903-422-5117, or e-mail him at rmiller@rgmcomms.com.

EDITOR'S NOTE: PHOTO AVAILABLE UPON REQUEST

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Carter Financial Management is located 12222 Merit Drive, Suite 1800, Dallas, Texas 75251. Securities offered through Raymond James Financial Services, Inc., Member FINRA/SIPC. Raymond James is not affiliated with the scholarship program mentioned in this article.